



3 Mark Financial – Sugar Land, TX

Member Overview

3 Mark Financial is a national, operations-centered marketing organization dedicated to delivering quality insurance and financial services to the marketplace, while creating substantial and lasting value for everyone involved.

3 Mark Financial brings to Peloton the tools and resources needed to build one of the nation's finest networks of individual insurance and financial service professionals. Through a balanced program of sales development and growth through affiliates and acquisitions, 3 Mark Financial is uniquely positioned for success, and adds its experience and understanding of how to help other members grow within this segment of the insurance industry.

Member Value Proposition

There are three key components that lead to our success as a Peloton member - the producer, the carrier and the customer. At 3 Mark Financial, we're dedicated to successfully bringing these three groups together to help create substantial and lasting value for all, and to share our expertise with other Peloton members.

Our winning combination of knowledge, skills and ability enhances all three critical components of our business so we can grow together and outperform the industry.

Member Leadership

- » Jerrell G. Clay, CLU – CEO – jerrellc@3mark.com
- » William Propper – President – billp@3mark.com

Member Contact Information

3 Mark Financial

1600 Highway 6, Suite 400 • Sugar Land, TX 77478
888.533.6275 • TX Corp. Lic. #0682391
www.3Mark.com



- » **For producers,** 3 Mark Financial supplies outstanding products, state-of-the-art Internet based information systems and unsurpassed underwriting expertise as well as sophisticated marketing, training and recruiting programs to effectively perform and grow in today's dynamic marketplace.
- » **For carriers,** we are an ideal company with which to do business. Our base of producers, aggressive growth plan, proprietary agency management system, professionally staffed contracting, licensing and commission accounting departments, as well as technical support allow us to lower carrier costs by relieving administrative burdens.
- » **For customers,** 3 Mark Financial offers multiple carriers with superior financial ratings and extensive products as well as experienced industry professionals who specialize in tailoring products and services to best suit their needs.